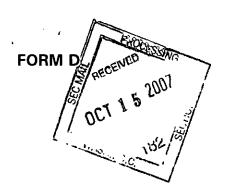
1415522



# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL						
OMB Numb	er:	3235-0076				
Expires:	April 3	30, 2008				
Estimated Average burden						
hours per f	orm					
16.00						
SE	C USE	ONLY				
Prefix		Serial				
DA	TE REC	EIVED				
	ì					

- ·	s is an amendment and name has changed, and indicate change.)	
JPMorgan Global Access Portfolios Filing Under (Check box(es) that apply		06 Section 4(6) ULOE
Type of Filing: New Filing	· _	Of Section 4(0)
Type of Filing.	A. BASIC IDENTIFICATION DA	TA 1110 HIII HELLIN IND HII IND WILLIN IND
1. Enter the information requested abo		
Name of Issuer ( check if thi	s is an amendment and name has changed, and indicate change.	- I SABINI ONN SERI I DONI NESTE BIND ONN SERI
JPMorgan Global Access Portfolio,		07079836
Address of Executive Offices	(Number and Street, City, State, Zip Cod	e) Telephone Number (meruaning zarea code)
c/o JPMorgan Chase Bank, N.A.		(212) 464-2910
345 Park Avenue, New York, New Yo	ork 10154	
Address of Principal Business Operation	ons (Number and Street, City, State, Zip Cod	e) Telephone Number (Including Area Code)
(if different from Executive Offices)		
Brief Description of Business	Private Investment Fund	
Type of Business Organization	•	
☐ corporation	limited partnership, already formed	other (please specify): limited liability company
business trust	☐ timited partnership, to be formed	DEACESE
	Month Year	
Actual or Estimated Date of Incorporat	tion or Organization:  0 3  0 7	☐ Estimated
Jurisdiction of Incorporation or Organi	ization: (Enter two-letter U.S. Postal Service Abbreviation for S	tate:
·	CN for Canada; FN for other foreign jurisdiction)	D E INONISON

#### GENERAL INSTRUCTIONS

#### Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### States

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENTI	IFICATION DATA		
2. Enter the informatio	n requested for the fol	lowing:			•
<ul> <li>Each promoter of the</li> </ul>	he issuer, if the issuer	has been organized within the	past five years;		
Each beneficial own	ner having the power t	to vote or dispose, or direct the	vote or disposition of, 10% or	more of a class of eq	uity securities of the issuer;
Each executive offi	icer and director of cor	rporate issuers and of corporate	e general and managing partner	s of partnership issue	rs; and
<ul> <li>Each general and m</li> </ul>	nanaging partner of pa	rtnership issuers.			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ Member
Full Name (Last name first, if in	ndividual)				
J.P. Morgan Securities Inc.	01 10 10	C'm 6 7: C. 4.			
Business or Residence Address	(Number and Street,	, City, State, Zip Code)			
345 Park Avenue, New York, N	New York 10154				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	Investment Manager
Full Name (Last name first, if in	ndividual)				
JPMorgan Chase Bank, N.A. Business or Residence Address	(Niumbon and Street	City State Zin Code)			
Business of Residence Address	(Number and Sucer	, City, State, Zip Code)			
345 Park Avenue, New York, N	New York 10154		····		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ Member
Full Name (Last name first, if in	ndividual)				
					<del></del>
Business or Residence Address	(Number and Street	, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ Member
Full Name (Last name first, if in	ndividual)				
Business or Residence Address	(Number and Street	, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or
Full Name (Last name first, if it	ndividual)				Managing Partner
	•				
Business or Residence Address	(Number and Street	City State 7in Code)			
Business of Residence Address	(Number and Street	, Chy, State, Zip Code)			
CL IB (NI I	Promoter	Пъ « на	Dr om	Director	Πc1
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)			·	
Business or Residence Address	(Number and Street	, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if it	ndividual)				<u> </u>
Business or Residence Address	(Number and Street	, City, State, Zip Code)			
			<u> </u>		- ·-
	(Use blar	nk sheet, or copy and use addit	ional copies of this sheet, as ne	cessary.)	-

					B.	INFORM	IATION A	ABOUT (	FFERIN	G					
															No
١.	Has the issue	sold, or do	es the issue	r intend to	sell, to non	-accredited	investors i	n this offer	ing?						X
							•	•	ling under t						
2.	What is the m	inimum in	vestment th	at will be a	ccepted fro	m any indiv	ridual?			•••••				\$ 500,0	00 *
														Yes	No
	D 11 66												•	E	ñ
}. •	Does the offer		-	-	_									_	_
١.	Enter the inf remuneration agent of a bro to be listed ar	for solicita ker or deal	tion of pure er registered	chasers in o	connection SEC and/or	with sales of with a stat	of securities e or states,	s in the off list the nar	ering. If a j	person to be	e listed is a der. If mor	ın associate	d person o	Г	
ull	Name (Last na	me first, if	individual)												
νO	NE														
	iness or Reside	nce Addres	s (Number a	and Street,	City State,	Zip Code)									
		4 D 1	D1-												
ıar	ne of Associate	Broker or	Dealer												
tal	es in Which Pe	rson Listed	Has Solicit	ed or Inten	ds to Solici	t Purchasers	S								
	(Check "A	Il States" o	check indi	vidual Stat	es)									All Sta	tes
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
	(IL)	[N]	[lA]	įĸsj	[KY]	[LA]	[ME]	(MD)	[MA]	[MI]	[MN]	[MS]	[MO]		
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
	[RI] Name (Last na	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
٠	rame (Last na		a.r icaar,												
Rus	iness or Reside	nce Addres	s (Number a	and Street	City State	Zin Code)				<del></del> -	<del> </del>				
			. (1 <b></b>		ony carro,	23.p 0000)									
lar	ne of Associate	d Broker or	Dealer												
tat	es in Which Pe	rson Listed	Has Solicit	ed or Intend	ls to Solici	t Purchasers									
	•		check indi		<b>'</b>				(DC)				[ID]	All Sta	tes
	[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[MO]		
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
	Name (Last na	me first, if	individual)												
ull															
						7:- ('ada)									
	iness or Reside	nce Addres	s (Number a	and Street,	City State,	Zip Code)									
	iness or Reside	nce Addres	s (Number a	and Street,	City State,	Zip Code)									
Bus			·	and Street,	City State,										
Bus	iness or Reside		·	and Street,	City State,	Zip Code)									
lus	ne of Associate	d Broker or	Dealer	<del> </del>	<del></del>							,			
lus		d Broker or	Dealer	<del> </del>	<del></del>		S								
3us Var	ne of Associate	d Broker or	Dealer	ed or Inten	ds to Solici	t Purchasers	S							All Sta	tes
Bus Var	ne of Associate es in Which Pe (Check "A [AL]	d Broker or rson Listed II States" or [AK]	Dealer  Has Solicit r check indi [AZ]	ed or Intene vidual Stat [AR]	ds to Solici es)[CA]	t Purchasers	[CT]	(DE)	[DC]	[FL]	[GA]	[ні]	[ID]	All Sta	tes
Bus	ne of Associate es in Which Pe (Check "A	d Broker or rson Listed	Dealer  Has Solicit	ed or Intene	ds to Solici	t Purchasers	***************************************	(DE) [MD] [NC]	[DC] [MA] [ND]	(FL) (MI) (OH)	[GA] [MN] [OK]	[HI] [MS] [OR]		All Sta	tes

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

<sup>\*</sup> The Investment Manager may, in its sole discretion, accept subscriptions in smaller amounts.

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROC	EEDS	<u> </u>	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of securities offered for exchange and already exchanged.				
	Type of Security O	Aggregate ffering Price(	1)		ount Already Sold(2)
	Debt	. •	•	\$	
	Equity			\$	
	□Common □Preferred		_		<del></del>
	Convertible Securities (including warrants)		_	<b>s</b>	
	Partnership Interests		_	s	
	Other (Specify: series shares of a limited liability company)	1,000,000,000	<u>)</u>	\$ <u>520.</u>	695,000
	Total	1,000,000,000	<u>)                                    </u>	\$ <u>520.</u>	695,000
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
		Number Investors		Do	Aggregate llar Amount Purchases
	Accredited Investors	321	_	\$ <u>5</u>	20,695,000
	Non-accredited Investors		_	\$_	
	Total (for filings under Rule 504 only)		_	\$_	
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
	Type of offering T	ype of Securi	у	Do	llar Amount Sold
	Rule 505	N/A	_	\$	N/A
	Regulation A	N/A	_	\$	N/A
	Rule 504	N/A	_	<b>s</b>	N/A
	Total	N/A	_	s	N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			<b>s</b>	0
	Printing and Engraving Costs		X	<b>s</b>	80,000
	Legal Fees		×	<b>s</b>	200,000
	Accounting Fees		×	\$	100,000

(1) The Issuer is offering an indefinite amount of Interests. The total aggregate amount is estimated solely for the purpose of this filing.

0

400,000 (3)

20,000

- (2) The amount sold reflects US and non-US investors.
- (3) Reflects initial costs only.

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$ <u>999,</u>	600,000
Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above.			
		Payments to Officers, Directors, and Affiliates	Payments to Others
Salaries and fees	×	\$(4)	□ s
Purchase of real estate		<b>\$</b>	□ s
Purchase, rental or leasing and installation of machinery and equipment		s	□ s
Construction or leasing of plant buildings and facilities		<b>\$</b>	□ s
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		s	□ s
Repayment of indebtedness		\$	□ s
Working Real Estate		\$	□ s
Other (specify): Investment capital.		\$	\$999,600,00
Column Totals	×	\$(4)	\$999,600,00
Total Payments Listed (column totals added)		X	\$ <u>999,600,000</u>
D. FEDERAL SIGNATURE			

Issuer (Print or Type)	Signature	Date
JPMorgan Global Access Portfolios LLC	X	September 17, 2007
Name of Signer (Print or Type)	Title of Signer Print or Type)	
ARI KATZ	/ of JPMorgan Chase Bank, N.	A., the investment manager of the issuer

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

(4) The Investment Manger may be entitled to a management fee and a performance fee as calculated in the relevant offering memorandum.

	E. STATE SIGNATURE	
1 Is any party described in 17 CFR 230 262 per	sently subject to any of the disqualification provisions of	Yes No
is any party described in 17 of 12 250,202 pro	See Appendix. Column 5, for state response.	
2. The undersigned issuer hereby undertakes to such times as required by state law.	furnish to any state administrator of any state in which the	his notice is filed, a notice on Form D (17 CFR 239.500) at
3. The undersigned issuer hereby undertakes to	furnish to the state administrators, upon written request, i	information furnished by the issuer to offerees.
		d-to be entitled to the Uniform-limited Offering-Exemption bility-of this-exemption-has-the-burden-of-establishing-that
The issuer has read this notification and knows the person.	contents to be true and has duly caused this notice to be	signed on its behalf by the undersigned duly authorized .
Issuer (Print or Type)	Signature	Date
JPMorgan Global Access Portfolios LLC	A	September 17, 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
ARI KATZ	Ve	

of JPMorgan Chase Bank, N.A., the investment manager of the issuer

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				API	PENDIX		··			
1	Intend to non-a investor	d to sell accredited is in State	Type of security and aggregate offering price offered in state \$1,000,000,000 (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Limited Partnership	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK									) 	
ΑZ		х	\$1,000,000,000	6	\$5,100,000	0	0	N/A	N/A	
AR		x	\$1,000,000,000	2	\$7,800,000	0	0	N/A	N/A	
CA		X	\$1,000,000,000	30	\$40,400,000	0	0	N/A	N/A	
co		х	\$1,000,000,000	10	\$19,100,000	0	0	N/A	N/A	
СТ		X	\$1,000,000,000	5	\$10,200,000	0	0	N/A	N/A	
DE		х	\$1,000,000,000	1	\$500,000	. 0	0	N/A	N/A	
DC		X	\$1,000,000,000	1	\$1,000,000	0	0	N/A	N/A	
FL		X	\$1,000,000,000	26	\$52,550,000	0	0	N/A	N/A	
GA		X	\$1,000,000,000	3	\$7,750,000	0	0	N/A	N/A	
HI										
ID									:	
IL		X	\$1,000,000,000	51	\$57,400,000	0	0	N/A	N/A	
IN		X	\$1,000,000,000	10	\$8,620,000	0	0	N/A	N/A	
IA				·						
KS							- <del></del>			
KY		х	\$1,000,000,000	2	\$1,250,000	0	0	N/A	N/A	
LA		х	\$1,000,000,000	11	\$16,000,000	0	0	N/A	N/A	
ME		х	\$1,000,000,000	1	\$800,000	0	0	N/A	N/A	
MD		х	\$1,000,000,000	2	\$1,700,000	0	0	N/A	N/A	
MA		х	\$1,000,000,000	1	\$500,000	0	0	N/A	N/A	
MI		X	\$1,000,000,000	6	\$30,600,000	0	0	N/A	N/A	
MN		Х	\$1,000,000,000	1	\$500,000	0	0	N/A	N/A	
MS		-								
МО									ļ	
мт				ļ						
NE							 			
NV		x	\$1,000,000,000	1	\$1,000,000	0	0	N/A	N/A	

'				API	PENDIX				
ī	Intene to non-a investor	I to sell accredited is in State l-Item 1)	Type of security and aggregate offering price offered in state \$1,000,000,000	Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	(Part C-Item 1)  Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NH		X	\$1,000,000,000	5	\$9,000,000	0	0	N/A	N/A
NJ		Х	\$1,000,000,000	16	\$17,500,000	0	0	N/A	N/A
NM									
NY		х	\$1,000,000,000	71	\$84,275,000	0	0	N/A	N/A
NC		X	\$1,000,000,000	2	\$1,550,000	0	0	N/A	N/A
ND									
ОН		х	\$1,000,000,000	11	\$22,100,000	0	0	N/A	N/A
ок		Х	\$1,000,000,000	3	\$6,000,000	0	0	N/A	N/A
OR									
PA									
RI									
sc		х	\$1,000,000,000	1	\$500,000	0	0	N/A	N/A
SD									
TN									
TX		X	\$1,000,000,000	28	\$96,250,000	0	0	N/A	N/A
UT		X	\$1,000,000,000	2	\$3,000,000	0	0	N/A	N/A
VT		X	\$1,000,000,000	1	\$1,000,000	0	0	N/A	N/A
VA		Х	\$1,000,000,000	1	\$500,000	0	0	N/A	N/A
WA		Х	\$1,000,000,000	3	\$3,250,000	0	0	N/A	N/A
W٧									1
WI		X	\$1,000,000,000	3	\$7,500,000	0	0	N/A	N/A
WY		X	\$1,000,000,000	2	\$2,500,000	0	0	N/A	N/A
PR									

